B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT Southern District Of New York

In re Lehman Brothers Holdings Inc., et. al,

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee

Barclays Bank PLC

Name of Transferor

Commingled Pension Trust Fund (Corporate High Yield) of JPMorgan Chase Bank, N.A.

Debtor against claim filed: Lehman Brothers

Name and Address where notices to

transferee should be sent:

Court Claim # (if known): 23016 Claim Amount: \$381,065.00 Amount Transferred (as allowed):

Date Claim Filed: 09/21/2009

Special Financing Inc.

\$381,065.00

1301 Sixth Avenue, 8th Floor

New York, NY 10019

Attention: Albert Cheung

and

Barclays Bank PLC

Barclays Bank PLC.

745 Seventh Avenue, 2nd Floor

New York, NY 10019

Attention: Daniel Miranda and Anthony Vitiello

With a copy to:

Andrew J. Callahan, Esq.

Sidley Austin LLP 787 Seventh Avenue

New York, NY 10019

Wire Instructions:

Bank Name: Barclays Bank PLC

Address (City, State): 1301 Ave of the Americas, 8th Floor

New York, NY 10019

ABA#:

026 002 574

Account Name:

Clad Control Account

Account Number: 050-019104

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____ Date: ____October 4, 2013

Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

NY1 8939492v.1

Jenna Yoo Authorized Signatory

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Commingled Pension Trust Fund (Corporate High Yield) of JPMorgan Chase Bank, N.A. ("Seller") hereby affirms that it has unconditionally and irrevocably sold, transferred and assigned unto Barclays Bank PLC ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 23016, which is in the principal amount of \$381,065.00 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Special Funding Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13888, jointly administered under In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "Transferred Claim") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, each of the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the <u>4</u> day of October, 2013.

SELLER:	BUYER:
JPMORGAN CHASE BANK, N.A., AS TRUSTEE FOR THE COMMINGLED PENSION TRUST FUND (CORPORATE HIGH YIELD) OF JPMORGAN CHASE BANK, N.A.	BARCLAYS BANK PLC
Steve L	
Name: STEVEN SWIT LEAR	Name:
Title: MANA 6:16 DIRECTOR	Title:

EVIDENCE OF TRANSFER OF CLAIM

For good and valuable consideration the receipt and sufficiency of which are hereby acknowledged, Commingled Pension Trust Fund (Corporate High Yield) of JPMorgan Chase Bank, N.A. ("Seller") hereby affirms that it has unconditionally and irrevocably sold, transferred and assigned unto Barclays Bank PLC ("Buyer") all rights, title and interest in and to the claims of Seller referenced as proof of claim number 23016, which is in the principal amount of \$381,065.00 plus all interest, fees and other amounts related thereto (the "Claim") against Lehman Brothers Special Funding Inc. (the "Debtor") whose Chapter 11 bankruptcy case is pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") (or any other court with jurisdiction over the bankruptcy proceedings) as In re Lehman Brothers Special Financing Inc., Case No. 08-13888, jointly administered under In re Lehman Brothers Holdings Inc., et al., Case No. 08-13555 (Jointly Administered).

Seller hereby waives any objection to the transfer of the Claim assigned herein (the "<u>Transferred Claim</u>") to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the Transferred Claim and recognizing the Buyer as the sole owner and holder of the Transferred Claim. Seller further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Transferred Claim, and all payments or distributions of money or property in respect of the Transferred Claim, shall be delivered or made to the Buyer.

IN WITNESS WHEREOF, each of the undersigned has duly executed this Transfer of Claim by its duly authorized representative dated the $\frac{4}{2}$ day of October, 2013.

BUYER:
BARCLAYS BANK PLC
MA
Name: Jenna Yoo
Title: Authorized Signatory